

## PLANNING MAESTRO

Planning Maestro is a cloud-native platform that delivers a competitive advantage through the ability to easily budget, forecast financial performance, analyze results and share critical information across the business.



## Planning Maestro integration with Microsoft Dynamics 365 Business Central

No more manually exporting data from your Dynamics 365 Business Central solution to perform budgeting, planning, and reporting. Planning Maestro® integrates seamlessly with Dynamics 365 Business Central, saving valuable time and helping avoid data entry errors that can prove very costly.

### Automated

Automate the secure exchange of financial information between your GL and Planning Maestro. Connecting to your GL transaction data enables ongoing actuals vs. budget comparisons and accurate forecasts, while eliminating the potential for data entry errors and duplicated information.

### Easy to Configure

Build and manipulate driver-based budgets and plans easily using current data from Dynamics 365 Business Central so you can compare actuals to budget as often as you like. Intuitive 'self-serve' reports and dashboards show you how your business is performing today, while automated forecasts help you accurately predict future financial health.

### Quick to Deploy

Implement the integration quickly and easily with guides that lead you through loading essential data – all based on real language prompts, wizards, preformatted templates and menus. No programming or formulas necessary.

### KEY BENEFITS

- ▶ Requires minimal IT support
- ▶ Saves hours of work duplicating information
- ▶ Eliminates data entry caused by manual data transfers
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- ▶ Enables you to compare actuals data to budget data without cutting and pasting
- ▶ Ensures complete data integrity

# PLANNING MAESTRO

streamlines your entire planning process, delivering sophisticated financial intelligence that empowers you to make faster, more informed decisions, so you can react quickly to market changes, take intelligent risks and capitalize on new opportunities.

## PLANNING

- Multi-Dimensional
- Management Reporting
- Scenario Planning & What ifs

## ANALYTICS

- Performance Dashboards
- Management Reporting
- Self-Serve Analytics
- Variance Reporting



## BUDGETING

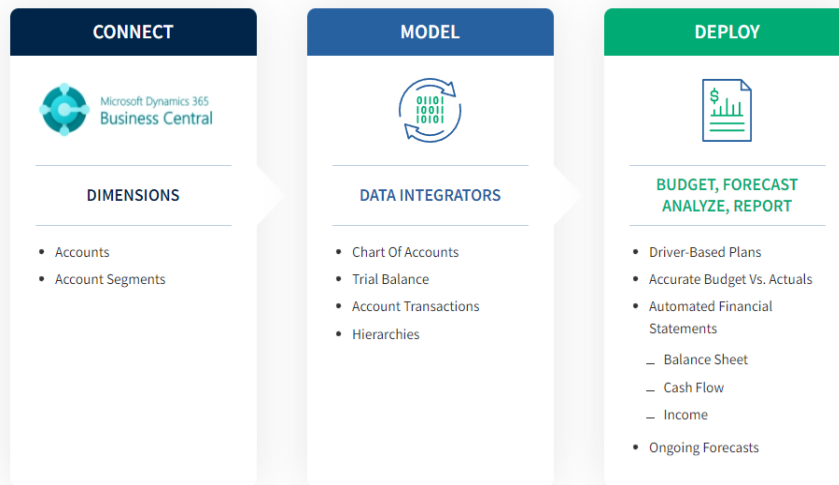
- Personnel
- Operating Expenses
- Capital Expenses
- Revenue

## FORECASTING

- Rolling Forecasts
- Balance Sheet/Cash Flow Forecasting
- Scenario Planning

## Planning Maestro’s integration with Dynamics 365 Business Central allows you to:

- ▶ Import your chart of accounts and structures ensuring all your accounts are accurately reflected in Planning Maestro
- ▶ Import actual GL transactions to jump start your budgeting process
- ▶ Eliminate the manual process to export accounts and trial balance to Excel for consolidation
- ▶ Do a quick and easy upload of account summary to compare to plan, budget, forecast or any scenario for variance analysis



For more information about how Centage Planning Maestro integrates with Dynamics 365 Business Central and how you can streamline your entire planning process to make fast, confident decisions, please contact us at **800.366.5111** or visit us at [www.centage.com](http://www.centage.com).